

**Subject:** Save the Date/Reserve Early for Estate Planning Council of Hampden County, Inc.'s Luncheon Meeting on February 14, 2012

**From:** Joan Peterson <estateplan\_hc@dejazzd.com>

**Date:** 1/18/2012 1:40 PM

**THE ESTATE PLANNING COUNCIL OF HAMPDEN COUNTY, INC.**

**LUNCHEON MEETING NOTICE**

**Date:** Tuesday, February 14, 2012

**Place:** Colony Club

**Time:** 11:45 a.m. - 1:00 p.m.

**Speaker:** William E. Hart and Elizabeth H. Sillin, Esqs., Partners - Bulkley, Richardson and Gelinas, LLP

**Topic:** "A Dozen Valentine Roses: 12 Lovely Estate Planning Concepts under the MUPC and MUTC"

**About the Speakers:** Bill and Liz are both members of the Pioneer Valley Estate Planning Council, as well as The Estate Planning Council of Hampden County, Inc.

<p><b>Bill Hart</b> is co-chairman of the firm's Estate Planning and Administration Department and the Business/Finance Department. Bill focuses on estate Planning work for people of all walks of life, including professionals, owners of closely-held businesses, people with artistic and literary property, and those with real estate holdings in other states and countries. His practice included probate estate and trust administration, business matters, and taxation.</p> <p>He is a graduate (cum laude) of Amherst College and the University of Denver (with honors).</p> <p>He is admitted to the New York, Massachusetts, and the U.S. Tax Court Bars. He is the author of "Drafting Wills and Trusts in Massachusetts".</p>	<p><b>Liz Sillin</b> is a member of the firm's Estate Planning and Administration Department, working with individuals in all areas of estate and gift tax planning and administration. She works with nonprofit institutions, assisting with formation and operational issues including regulatory compliance as well as providing advice regarding charitable trusts and endowments.</p> <p>Liz is a graduate of Wesleyan University (cum laude), Cornell University, and Western New England College (now Western New England University)(summa cum laude). She is a co-author or "How to Probate an Estate".</p> <p>She is admitted to the Massachusetts Bar, and is a member of the Hampden County, Franklin County, Massachusetts and Women's Bar Associations.</p>
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**Future Regular Meeting Dates (all of which will be held at the Colony Club):**

**March 13, 2012**

**May 8, 2012**

*Please mark your calendars, and if a corporate check is needed, be sure to request it early, so that it arrives before the published due date for each meeting.*

**Any additional meetings will be announced separately.**

**Menu: COLONY CLUB BUFFET --- Cost: Paid Members \$22.00 Nonmembers \$25.00\***

**Note: Guests attending more than twice per year are expected to apply for membership.**

\*If your dues are not paid, you are a nonmember.

**RESERVATIONS AND PAYMENT FOR THE LUNCHEON MUST BE RECEIVED  
BY TUESDAY, February 7, WITHOUT EXCEPTION.**

**(If you are prepaid, you must let us know if you are coming or not coming. Space will not be reserved for non-respondents.)**

**Please Note: "Prepaid" refers to 6-for-5 offer.**

**NO CASH AT THE DOOR.**

**Please reserve by e-mail to [estateplan\\_hc@dejazzd.com](mailto:estateplan_hc@dejazzd.com) and send reservation form with payment to:**

**The Estate Planning Council of Hampden County, Inc.  
c/o Joan Peterson**

**A Way With Words**  
**12845 Old Turnpike Road**  
**Mifflinburg, PA 17844-8009**  
**Cell Phone: 413.563.7057**

**Note: If you are reserving late, please use e-mail or phone so we can arrange adequate seating.**

Name \_\_\_\_\_

Company/Firm \_\_\_\_\_

Yes, I will attend on **February 14, 2012** \_\_\_\_ No, I can't attend. \_\_\_\_  
\$22 enclosed. \_\_\_\_ I have prepaid for all meetings (6 for 5 offer). \_\_\_\_  
\$25 enclosed. I am a nonmember. \_\_\_\_

I will bring \_\_\_\_ guest(s). \$ \_\_\_\_ enclosed (\$25 x number of guests)

Please list the name(s) of your guest(s) below:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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