

THE ESTATE PLANNING COUNCIL OF HAMPDEN COUNTY, INC.

LUNCHEON MEETING NOTICE

Date: Tuesday, March 9, 2010
Place: Colony Club
Time: 11:45 a.m. - 1:00 p.m.
Speaker: *Joel M. White, John Hancock Freedom 529*
Topic: "The Pros and Cons of 529 Plans: The Latest Developments"

About the Speaker:

Joel White is a 529 Specialist for John Hancock College Savings. He is responsible for sales growth and 529 savings plan education in ME, NH, VT, MA, CT, RI, and NJ. He started his career at John Hancock (Manulife) in April 2008, holds his 6 and 63 insurance licenses, and currently resides in Bridgewater, MA.

Before joining John Hancock he was a registered representative for 4 years. Joel has been a 529 Specialist for almost 2 years. He has done many public seminars for clients, as well as continuing education for advisors/CPA's with the Advanced College Savings Concepts presentation. He also helped his territory to grow into the #1 territory in 529 sales for 2009 at John Hancock.

Last Meeting of the 2009-2010 Program Year --- Please mark your calendars: May 11, 2010

Menu: COLONY CLUB BUFFET --- Cost: \$22.00

RESERVATIONS AND PAYMENT FOR THE LUNCHEON MUST BE RECEIVED
BY WEDNESDAY, March 3, WITHOUT EXCEPTION.

(If you are prepaid, you must let us know if you are coming or not. Space will not be reserved for non-respondents.) Please Note: "Prepaid" refers to 6-for-5 offer.

NO CASH AT THE DOOR.

Please reserve by e-mail to estateplan_hc@dejazzd.com and send reservation form with payment to:

**The Estate Planning Council of Hampden County, Inc.
c/o Joan Peterson
A Way With Words
12845 Old Turnpike Road
Mifflinburg, PA 17844-8009
Cell Phone: 413.563.7057**

Name _____

Company/Firm _____

Yes, I will attend on **March 9, 2010**. ___ No, I can't attend. ___ \$22 enclosed. ___ I have prepaid for all meetings (6 for 5 offer). ___

I will bring ___ guest(s). \$___ enclosed (\$22 x number of guests)

Please list the name(s) of your guest(s) below:

Visit our Web Site: <http://www.estateplan-hc.org>

Joan Peterson 413-563-7057 <estateplan_hc@dejazzd.com>

Admin. Asst.